ITALY'S CINEMA AND AUDIOVISUAL INDUSTRY IN NUMBERS

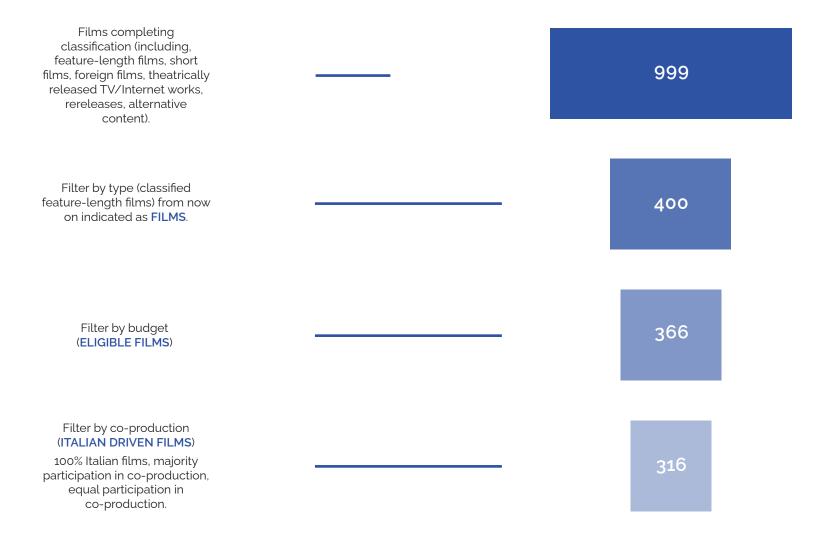
2024



- 400 feature-length films completed the classification procedure in 2024 (-1.7% on 2023). A 59% increase on 2020.
- 263 films were 100% Italian productions (151 features, 112 documentaries) in addition to 103 co-productions for a total of 366 films eligible as Italian, an increase of 2% on 2023. The co-productions included: 51 in majority participation, 2 equal and 50 minority. Numbers are similar to 2023 with an increase (+15.9%) in majority participations.
- The **total cost** of films produced tallies to over € 800 M (+18% on 2023).
- The largest quota of domestic public investment derives from tax credit: production tax credit alone came to € 247 M (+20% on 2023) in 2024.
- Although the requests for tax credit were **less** than 2023 (because of the lack of tax credit distribution in 2024), the overall total requested was more than the previous year (+10%).
- The presence of **female** directors on feature-length films and documentaries increased both in percentage (20% in 2024, up from 17% in 2023) and numbers (+11% on 2023).
- 72 short films completed classification in 2024 (-7% on 2023).
- The total cost of short films in 2024 was approx. € 6.6 M. Selective grants were disbursed for a total of approx. € 500K. Requests for production tax credit came to approx. € 2 M.



Feature-length films

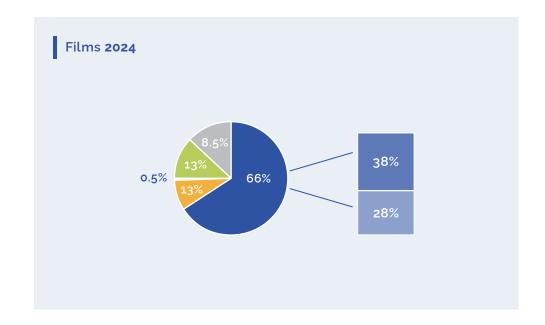


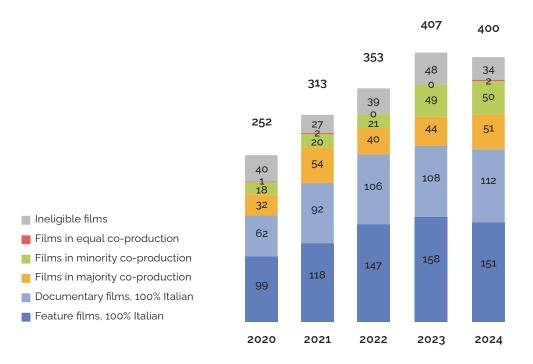
Cinema production Number of films



400 Italian films were classified in **2024**. **Co-productions** increased 10.7% on the previous year.

Films (2020-2024) Number of films



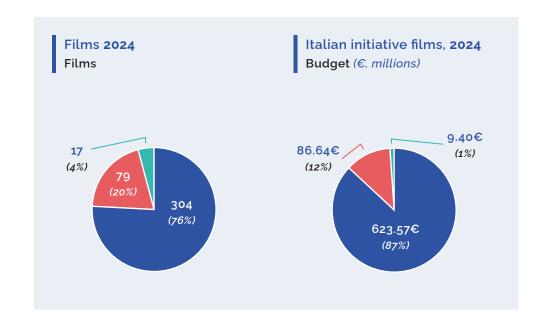


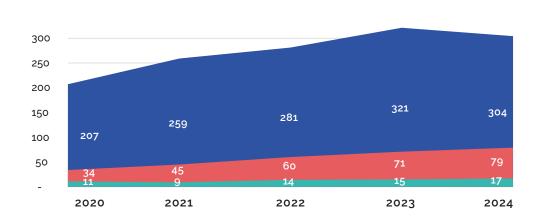
Gender parity report (directors)



79 films in **2024** were directed by female directors. The past 5 years demonstrate a **constant**, albeit modest, **increase** in female directors (from 13% in 2020 to 20% in 2024).

Films (2020-2024) Films





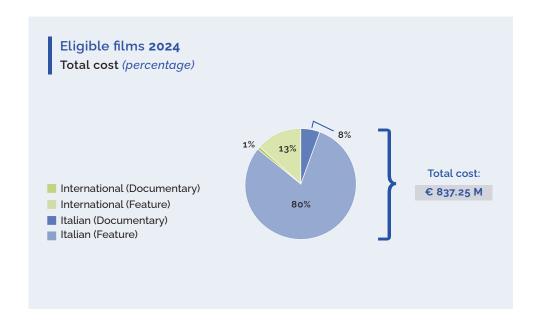
■ Male ■ Female ■ Pairs/mixed pairs

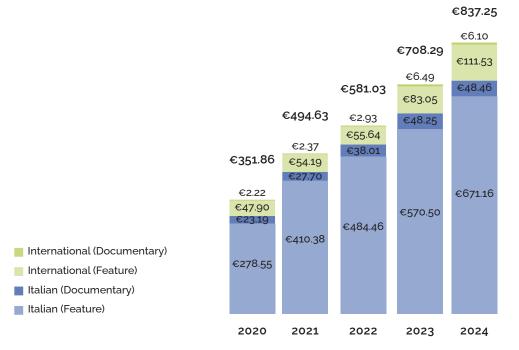
Cinema production Cost



The overall cost of the Italian films classified in 2024 amounts to > € 800 M, an increase of 18% on 2023 despite the smaller quantity of films.

Eligible films 2020-2024
Total cost (€. millions)





Cinema production International partners

44 77

148 co-production contracts were registered in 2024 (+18 on 2023). France was the main international partner with 27 co-produced films.

Co-production contracts by partner nationality 2024





Cinema production Cost bracket



Comparison with the previous **3 years** reveals **double** the number of **high budget films** and a **decrease** in **low budget films**.

Italian initiative films 2022-2024

Films and budget (€, millions)

COST BRACKET

| ≤ € 200,000 |
|---------------------------------|
| > € 200,000 and ≤ € 800,000 |
| > € 800,000 and ≤ € 1,500,000 |
| > € 1,500,000 and ≤ € 2,500,000 |
| > € 2,500,000 and ≤ € 3,500,000 |
| > € 3,500,000 ≤ € 10,000,000 |
| > € 10,000,000 |
| |
| TOTAL |

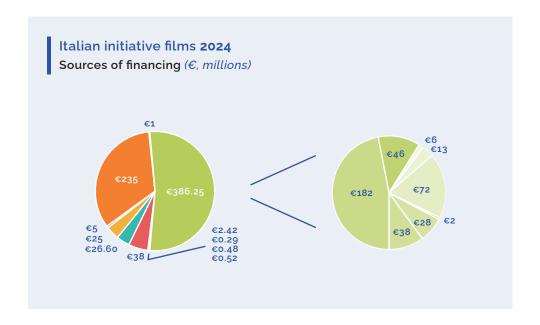
| 20 |)22 | 2023 | | 20 | 24 |
|-------|----------|-------|----------|-------|----------|
| FILMS | TOTAL | FILMS | TOTAL | FILMS | TOTAL |
| 77 | € 7.84 | 70 | € 7.56 | 69 | € 7.74 |
| 72 | € 29.49 | 97 | € 42.46 | 85 | € 34.17 |
| 46 | € 52.35 | 39 | € 45.65 | 42 | € 47.98 |
| 23 | € 46.19 | 27 | € 54.42 | 39 | € 78.71 |
| 28 | € 83.16 | 22 | € 65.20 | 16 | € 48.39 |
| 42 | € 224.47 | 41 | € 227.85 | 53 | € 311.20 |
| 6 | € 78.98 | 14 | € 175.62 | 12 | € 191.43 |
| | | | | | |
| 294 | € 522.47 | 310 | € 618.75 | 316 | € 719.62 |



Cinema production Sources of financing

44 77

Public financing provided € 333 M (46% of the total). Over half the financing (€ 386 M) was privately funded ("Other"). The largest group is independent producers.



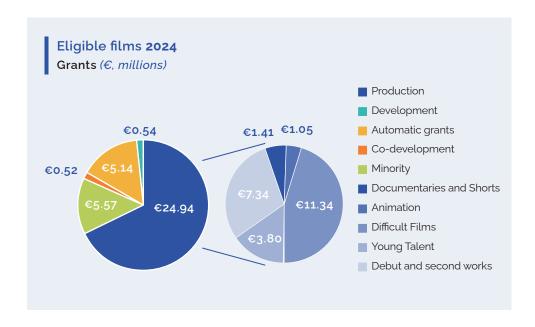
| 2024 | |
|--------------------------------------|----------|
| Tax credit, outside investors | €1 |
| Tax credit, production | € 235 |
| Automatic reinvestment | €5 |
| Selective production grants | € 25 |
| Regional and Film Commission funding | € 26.60 |
| International co-producersminoritari | € 38 |
| lbermedia | €- |
| Eurimages | € 2.4 |
| Creative Europe - MEDIA | € 0.29 |
| Co-development funds | € 0.48 |
| Selective development grants | € 0.52 |
| Other | € 386.25 |
| Total | € 719.62 |

| Other | |
|--|-------|
| Production contribution from TV broadcasters | €6 |
| Funding contribution from third parties | € 13 |
| Presales, Italy | € 72 |
| Presales, international | € 2 |
| Minimum Guarantee, Italy | € 28 |
| Minimum Guarantee, international | € 38 |
| Italian producers, independent | € 182 |
| Italian producers, non-independent | € 46 |

Selective and automatic production grants



183 eligible films in **2024** won **grants** for a total of € **36.71** M. This includes € 25 M in **selective production grants**.



Eligible films 2022-2024

Grants (€, millions)

| | 2022 | | 2023 | | 2024 | |
|--|------|---------|------|---------|------|---------|
| | FILM | GRANT | FILM | GRANT | FILM | GRANT |
| Films with Cultural Interest (IC) grants | 1 | € 0.02 | 0 | € - | 0 | € - |
| Films with Debut, Second Works (OPS) grants | 0 | € - | 1 | € 0.15 | 0 | € - |
| Selective production grants | 94 | € 23.98 | 89 | € 22.94 | 97 | € 24.94 |
| Funding 1 - Young Authors | 13 | € 3.83 | 12 | € 3.51 | 17 | € 3.80 |
| Funding 2 - Debut and Second Works | 20 | € 5.65 | 20 | € 5.43 | 28 | € 7.34 |
| Funding 3 - Documentaries and Short Films | 26 | € 1.31 | 25 | € 1.66 | 18 | € 1.41 |
| Funding 4 - Animation | 2 | € 0.62 | 4 | € 1.87 | 4 | € 1.05 |
| Funding 5 - Artistic Quality and Difficult Films | 33 | € 12.57 | 29 | € 10.89 | 30 | € 11.34 |
| Development / Original screenplays | 14 | € 0.94 | 7 | € 0.41 | 12 | € 0.54 |
| Minorities fund | 13 | € 1.06 | 33 | € 4.24 | 36 | € 5.57 |
| Co-development funds | 1 | € 0.03 | 8 | € 0.41 | 8 | € 0.52 |
| Reinvestment of automatic grants | 28 | € 4.75 | 24 | € 4.81 | 30 | € 5.14 |
| TOTAL | 151 | € 30.78 | 162 | € 32.96 | 183 | € 36.71 |

Tax credit requests



315 tax credit requests were made for eligible films in 2024, for a total of € 248 M. 99% of the requests were for production tax credit.

Eligible films 2023-2024

Tax credit requested (€, millions)

| | 20 | 23 | 2024 | | |
|-------------------------|-------------------|------|-----------------|------|--|
| | VALUE, % TOTAL | | VALUE, TOTAL | % | |
| Production Tax Credit | € 206.13 | 92% | € 247.27 | 100% | |
| External Tax Credit | € 0.12 | 0% | € 0.80 | 0% | |
| Distribution Tax Credit | € 19.01 | 8% | € 0.00 | 0% | |
| TOTAL | € 225.26 | 100% | € 248.07 | 100% | |

Eligible films 2023-2024

Requests

| | 20 | 23 | 2024 | | |
|-------------------------|------------|------|----------|------|--|
| | REQUESTS % | | REQUESTS | % | |
| Production Tax Credit | 301 | 76% | 313 | 99% | |
| External Tax Credit | 2 | 1% | 2 | 1% | |
| Distribution Tax Credit | 95 | 24% | 0 | 0% | |
| TOTAL | 398 | 100% | 315 | 100% | |

Tax credit requests

Documentaries

Research and training works

Tax credit requested (€, millions) & number of requests

| | 2022 | 2022 2023 | |
|----------------|--------|-----------|--------|
| Films | 17 | 15 | 13 |
| TOTAL REQUESTS | € 1.94 | € 1.38 | € 2.01 |

Eligible documentaries 2022-2024

Requests (amount) & tax credit requested (€, millions)

| | 2022 | | 2023 | | 2024 | |
|-------------------------|------------------------|------|------------------------|------|------------------------|------|
| | TAX CREDIT REQUESTS | % | TAX CREDIT REQUESTS | % | TAX CREDIT REQUESTS | % |
| Production Tax Credit | 10.43 € | 81% | 16.93 € | 92% | 16.92 € | 100% |
| External Tax Credit | 0.00€ | 0% | 0.00€ | 0% | 0.00 € | 0% |
| Distribution Tax Credit | 2.52 € | 19% | 1.47 € | 8% | 0.00 € | 0% |
| TOTAL | 12.94 € | 100% | 18.40 € | 100% | 16.92 € | 100% |

| | 2022 | | 2023 | | 2024 | |
|-------------------------|----------|------|----------|------|----------|------|
| | REQUESTS | % | REQUESTS | % | REQUESTS | % |
| Production Tax Credit | 87 | 78% | 106 | 81% | 106 | 100% |
| External Tax Credit | 0 | 0% | 0 | 0% | 0 | 0% |
| Distribution Tax Credit | 25 | 22% | 24 | 19% | 0 | 0% |
| TOTAL | 112 | 100% | 130 | 100% | 106 | 100% |

Tax credit requests

Works of fiction

Research and training works

Tax credit requested (€, millions) & number of requests

| | 2022 2023 | | 2024 |
|----------------|-----------|--------|--------|
| Films | 15 | 11 | 6 |
| TOTAL REQUESTS | € 3.79 | € 1.88 | € 1.60 |

Eligible works of fiction 2022-2024

Requests (amount) & tax credit requested (€, millions)

| | 2022 | | 2023 | | 2024 | |
|-------------------------|--------------------|------|--------------------|------|--------------------|------|
| | CREDIT REQUESTS | % | CREDIT REQUESTS | % | CREDIT REQUESTS | % |
| Production Tax Credit | 165.28 € | 92% | 191.96 € | 91% | 230.34 € | 100% |
| External Tax Credit | 0.28 € | 0% | 0.14 € | 0% | 0.80 € | 0% |
| Distribution Tax Credit | 14.04 € | 8% | 17.55 € | 9% | 0,00€ | 0% |
| TOTAL | 179.59 € | 100% | 209.65 € | 100% | 231.14 € | 100% |

| | 2022 | | 2023 | | 2024 | |
|-------------------------|----------|------|----------|------|----------|------|
| | REQUESTS | % | REQUESTS | % | REQUESTS | % |
| Production Tax Credit | 171 | 71% | 199 | 73% | 207 | 99% |
| External Tax Credit | 2 | 1% | 2 | 1% | 2 | 1% |
| Distribution Tax Credit | 66 | 28% | 72 | 26% | 0 | 0% |
| TOTAL | 239 | 100% | 273 | 100% | 209 | 100% |

Tax credit requests

Cost bracket – Documentaries

Italian initiative documentaries 2022-2024

Films (total & percentage) requesting tax credit "Production" by cost bracket

| COST | | |
|------|--|--|
| | | |
| | | |

| COST BRACKET |
|------------------------------------|
| ≤ € 200,000 |
| > € 200,000 and ≤ € 800,000 |
| > € 800,000 and ≤ € 1,500,000 |
| > € 1,500,000 and ≤ € 2,500,000 |
| > € 2,500,000 and ≤ € 3,500,000 |
| > € 3,500,000 ≤ € 10,000,000 |
| > € 10,000,000 |
| |
| TOTAL |

| 20 | 22 | 2023 | | 2024 | |
|-------|------|-------|------|-------|------|
| FILMS | % | FILMS | % | FILMS | % |
| 30 | 48% | 28 | 54% | 33 | 59% |
| 40 | 87% | 55 | 93% | 52 | 91% |
| 8 | 100% | 5 | 100% | 7 | 100% |
| 1 | 33% | 2 | 100% | 4 | 80% |
| 0 | 0% | 2 | 100% | 0 | 0% |
| 0 | 0% | 1 | 100% | 1 | 100% |
| 0 | 0% | 0 | 0% | 0 | 0% |
| | | | | | |
| 79 | 67% | 93 | 77% | 97 | 77% |



Tax credit requests

Cost brackets - works of fiction

Italian initiative works of fiction 2022-2024

Films (total & percentage) requesting tax credit "Production" by cost bracket

COST BRACKET

| COST BRACKET |
|------------------------------------|
| ≤ € 200,000 |
| > € 200,000 and ≤ € 800,000 |
| > € 800,000 and ≤ € 1,500,000 |
| > € 1,500,000 and ≤ € 2,500,000 |
| > € 2,500,000 and ≤ € 3,500,000 |
| > € 3,500,000 ≤ € 10,000,000 |
| > € 10,000,000 |
| |
| TOTAL |

| 20 | 22 | 2023 | | 2024 | |
|-------|------|-------|------|-------|------|
| FILMS | % | FILMS | % | FILMS | % |
| 6 | 38% | 4 | 22% | 1 | 8% |
| 21 | 81% | 31 | 82% | 24 | 86% |
| 38 | 100% | 34 | 100% | 34 | 97% |
| 20 | 100% | 25 | 100% | 34 | 100% |
| 28 | 100% | 20 | 100% | 16 | 100% |
| 42 | 100% | 40 | 100% | 51 | 98% |
| 6 | 100% | 14 | 100% | 12 | 100% |
| | | | | | |
| 161 | 91% | 168 | 89% | 172 | 91% |



Box office and tickets



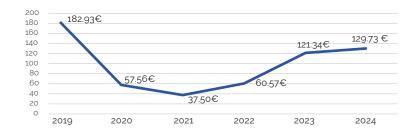
Slight growth in the results of theatrical distribution of films classified in **2024**: **+7% box office**, **+3% tickets sold** on 2023.

Italian films classified between 2019-2024

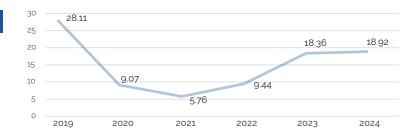
Theatrical release: box office (€, millions), tickets (millions)

| | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|------------|----------|---------|---------|---------|----------|----------|
| Films | 224 | 152 | 208 | 280 | 291 | 318 |
| % of total | 69% | 60% | 66% | 79% | 71% | 80% |
| Box office | € 182.93 | € 57.56 | € 37.50 | € 60.57 | € 121.34 | € 129.73 |
| Tickets | 28.11 | 9.07 | 5.76 | 9.44 | 18.36 | 18.92 |

BOX OFFICE



TICKETS



Box Office and tickets

Documentaries

Italian initiative documentaries requesting at least one type of tax credit from 2022-2024

Box office (€, millions)

| CO | STE | 3R/ | ١CK | EΤ |
|----|-----|-----|-----|----|
| | | | | |

| COST BRACKET |
|------------------------------------|
| ≤ € 200,000 |
| > € 200,000 and ≤ € 800,000 |
| > € 800,000 and ≤ € 1,500,000 |
| > € 1,500,000 and ≤ € 2,500,000 |
| > € 2,500,000 and ≤ € 3,500,000 |
| > € 3,500,000 ≤ € 10,000,000 |
| > € 10,000,000 |
| TOTAL |
| Ineligible |

| 20 | 22 | 2023 | | 2024 | |
|-------|------------|-------|------------|-------|------------|
| FILMS | BOX OFFICE | FILMS | BOX OFFICE | FILMS | BOX OFFICE |
| 24 | € 0.25 | 18 | € 0.52 | 22 | € 0.17 |
| 29 | € 0.70 | 36 | € 2.23 | 41 | € 0.85 |
| 8 | € 0.43 | 4 | € 0.28 | 5 | € 2.15 |
| 3 | € 2.95 | 2 | € 0.10 | 1 | € - |
| 0 | € - | 1 | € 0.51 | 0 | € - |
| 0 | € - | 1 | € 0.08 | 1 | € 1.15 |
| 0 | € - | 0 | € - | 0 | € - |
| 64 | € 4.33 | 62 | € 3.72 | 70 | € 4.32 |
| 10 | € 0.37 | 21 | € 0.16 | 11 | € 0.04 |



Box office and tickets

Works of fiction

Italian initiative works of fiction requesting at least one type of tax credit from 2022-2024

Box office (€, millions)

| CO | STE | 3R/ | ١CK | EΤ |
|----|-----|-----|-----|----|
| | | | | |

| COST BRACKET |
|-------------------|
| ≤ € 200,000 |
| > € 200,000 |
| and ≤ € 800,000 |
| > € 800,000 |
| and ≤ € 1,500,000 |
| > € 1,500,000 |
| and ≤ € 2,500,000 |
| > € 2,500,000 |
| and ≤ € 3,500,000 |
| > € 3,500,000 |
| ≤ € 10,000,000 |
| > € 10,000,000 |
| TOTAL |
| Ineligible |

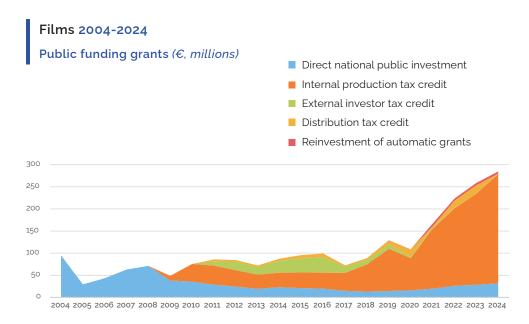
| 20 | 22 | 20 | 23 | 20 | 24 |
|-------|------------|-------|------------|-------|------------|
| FILMS | BOX OFFICE | FILMS | BOX OFFICE | FILMS | BOX OFFICE |
| 5 | € 0.02 | 4 | € 0.07 | 1 | € 0.02 |
| 19 | € 0.46 | 20 | € 0.21 | 21 | € 0.75 |
| 35 | € 1.64 | 28 | € 0.57 | 32 | € 0.83 |
| 19 | € 0.81 | 22 | € 2.52 | 29 | € 1.90 |
| 28 | € 2.68 | 17 | € 4.81 | 14 | € 7.02 |
| 40 | € 36.96 | 38 | € 38.45 | 48 | € 73.18 |
| 6 | € 10.90 | 11 | € 67.49 | 11 | € 21.25 |
| 152 | € 53.48 | 140 | € 114.12 | 156 | € 104.95 |
| 12 | € 1.44 | 12 | € 0.15 | 8 | € 0.86 |



Cinema production Public funding grants

44 77

Public funding grants for the films classified in 2024 came to approx. € 285 M, of which € 247 M in production tax credit requests.



| | Direct contributions | Internal production tax credit | External tax credit | Distribution tax credit | Reinvestment of automatic grants | Total |
|------|-------------------------|--------------------------------------|------------------------|----------------------------|--|--------|
| 2004 | 94.8 | | | | | |
| 2005 | 29.5 | | | | | |
| 2006 | 43.3 | | | | | |
| 2007 | 63 | | | | | |
| 2008 | 71 | | | | | |
| 2009 | 38.1 | 10.3 | | | | 48.4 |
| 2010 | 35.4 | 40 | | | | 75.4 |
| 2011 | 28.8 | 42.8 | 10.1 | 4 | | 85.7 |
| 2012 | 24.4 | 37.1 | 19.3 | 3.7 | | 84.5 |
| 2013 | 19.3 | 32.1 | 16.9 | 3.7 | | 72 |
| 2014 | 22.87 | 33.07 | 27.18 | 4.47 | | 87.58 |
| 2015 | 20.83 | 35.29 | 32.91 | 6.39 | | 95.42 |
| 2016 | 19.60 | 36.34 | 35.09 | 8.12 | | 99.151 |
| 2017 | 14.70 | 40.43 | 14.60 | 2.66 | | 72.385 |
| 2018 | 13.27 | 61.52 | 9.90 | 4.17 | | 88.854 |
| 2019 | 14.34 | 95.26 | 10.48 | 8.35 | 0.6 | 129.03 |
| 2020 | 15.89 | 72.94 | 2.90 | 17.13 | 0.05 | 108.91 |
| 2021 | 19.77 | 135.15 | 2.59 | 2.81 | 6 | 166.32 |
| 2022 | 26.03 | 175.35 | 0.90 | 16.55 | 4.75 | 223.58 |
| 2023 | 28.59 | 206.13 | 0.12 | 19.01 | 4.81 | 258.66 |
| 2024 | 31.57 | 247.27 | 0.80 | - | 5.14 | 284.78 |

Quantity of films

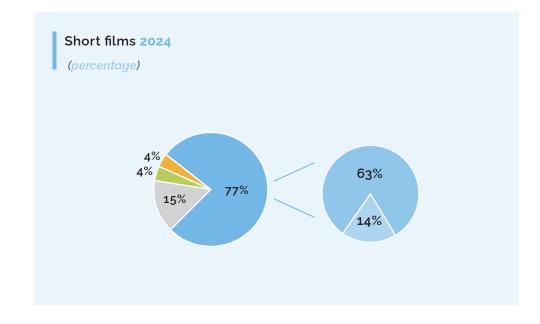
Short films

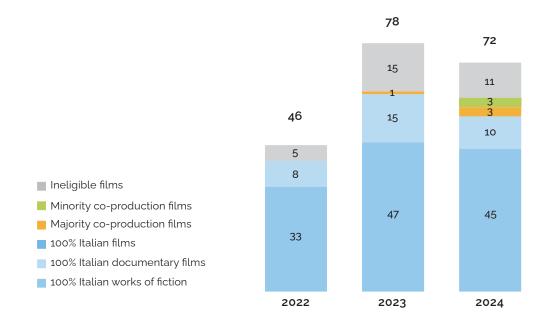


72 short films were classified in 2024. These include 3 minority participation co-productions for the first time in three years.

Short films 2022-2024

Films, number





Total cost

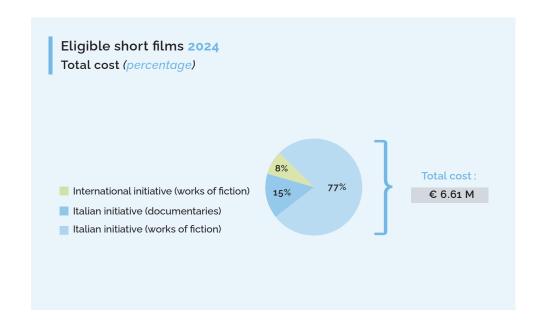
Short films

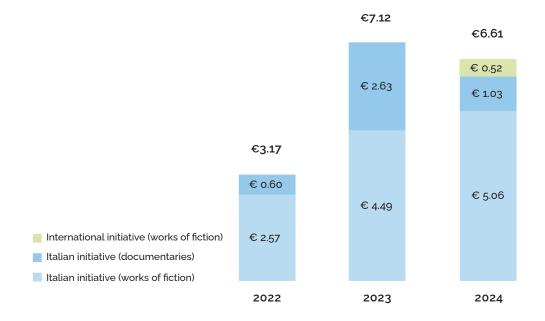


The total cost of the eligible short films in 2024 is € 6.6 M; 77% was Italian initiative capital invested in works of fiction.

Eligible short films 2022-2024

Total cost (€, millions)





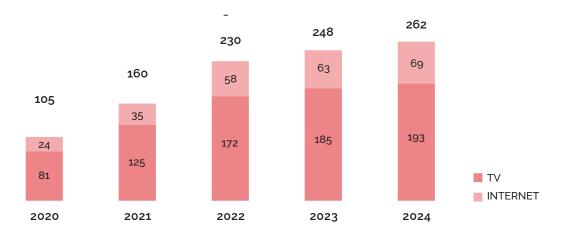
- 262 audiovisual works (TV and internet) provided sample copies in 2024, over double the number in 2020 and an **increase on 2023** (TV: +8, internet +5).
- The total cost of audiovisual co-production projects was over € 1 B (891 M in 2023).
- International minority participation in **co-production** invested more (€62M) than Italian companies (€ **54 M**).
- In 2024, tax credit was the largest quota of public investment: **production** tax credit alone was worth € 266.88 M (+5% on 2023).

Audiovisual works

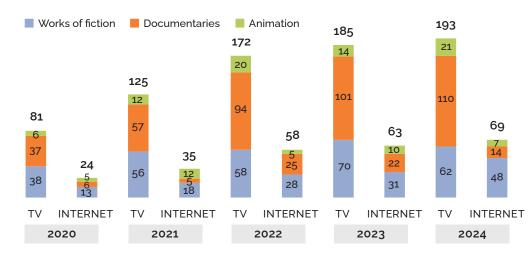


262 works for TV and internet were produced in 2024, an increase of 6% on 2023 and 150% on 2020.

Audiovisual titles by distribution platforms 2020-2024



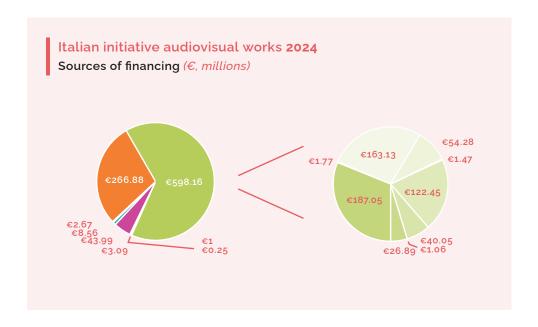
Audiovisual titles by platform and genre 2020-2024



Sources of financing

66 77

Public funding contributed € 326 M (35% of the total). 65% of the funding (€ 598 M) was from private sources ("Other"). The largest contributor is represented by independent producers, followed by TV broadcasters.



| 2024 | | | | |
|------------------------------------|----------|--|--|--|
| Production tax credit | € 266.88 | | | |
| Selective production grants | € 2.67 | | | |
| Regional and Film Commission funds | € 8.56 | | | |
| International funding | € 43.99 | | | |
| Creative Europe MEDIA | €1 | | | |
| Selective development grants | € 0.25 | | | |
| Reinvestment of automatic grants | € 3.09 | | | |
| Other | € 598.16 | | | |
| Total | € 924.60 | | | |

| Other | |
|----------------------------------|----------|
| TV broadcasters | € 163.13 |
| OTT | € 54.28 |
| Private entities | € 1.47 |
| Presales, Italy | € 122.45 |
| Presales, international | € 40.05 |
| Minimum guarantee, Italy | € 1.06 |
| Minimum guarantee, international | € 26.89 |
| Independent producers | € 187.05 |
| Non independent producers | € 1.77 |

Production tax credit



Tax credit requested for the TV and internet productions delivered in 2024 totalled € 283 M (+3% on 2023).

Production tax credit requested 2020-2024 - (€, millions)

Production tax credit requested 2022-2024 - (€, millions)

| | | 2022 | | | 2023 | | | 2024 | |
|------------------|----------|----------|----------|----------|----------|----------|----------|--------------|-------|
| | TV | INTERNET | тот | TV | INTERNET | тот | TV | INTERNET TO | ОТ |
| Works of fiction | € 171.46 | € 46.77 | € 218.23 | € 175.71 | € 64.12 | € 239.84 | € 156.10 | € 84.66 € 24 | 40.76 |
| Documentaries | € 10.66 | € 3.23 | € 13.88 | € 8.73 | € 4.97 | € 13.71 | € 9.31 | € 4.99 € 3 | 14.30 |
| Animation | € 9.56 | € 12.47 | € 22.03 | € 9.61 | € 13.15 | € 22.75 | € 14.24 | € 14.06 € 2 | 28.30 |
| TOTAL | € | | 254.15 | € | | 276.30 | € | 28 | 3.36 |



Production Tax credit

Cost bracket



126 production companies requested production tax credit for 230 TV and internet productions delivered in 2024, with a total of € 283 M.



Credit requested and estimated market investment 2022-2024 - (€, millions)

| | 2022 | 2023 | 2024 |
|-----------------------|----------|----------|------------|
| W. I | | | |
| Works | 203 | 219 | 230 |
| | | | |
| Companies | 124 | 125 | 126 |
| | | | |
| Credit requiests | € 254.15 | € 276.30 | € 283.36 |
| | | | |
| Total production cost | € 755.92 | € 891.60 | € 1,001.89 |

Works by bracket of requested tax credit 2022-2024

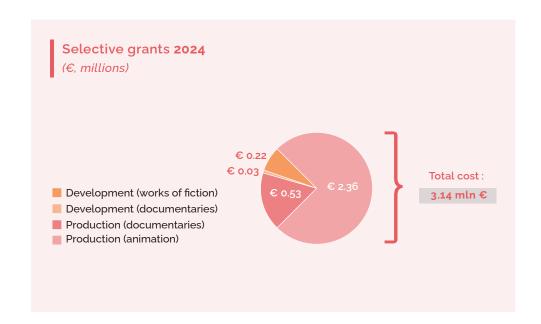
| | 2022 | 2023 | 2024 |
|---------------|------|------|------|
| >€50 K | 38 | 39 | 36 |
| € 50 - 100 K | 34 | 28 | 41 |
| € 100 - 500 K | 48 | 53 | 52 |
| € 500 K - 1 M | 16 | 27 | 26 |
| €1-2M | 18 | 19 | 21 |
| €2 - 5 M | 37 | 40 | 44 |
| <€5 M | 12 | 13 | 10 |
| TOTAL | 203 | 219 | 230 |

Selective grants

44 77

Selective grants assigned to works for TV and internet distribution in 2024 came to € 3.14 M, including € 2.36 M for the production of 10 works of animation.

Selective grants 2020-2024 - (€, millions)



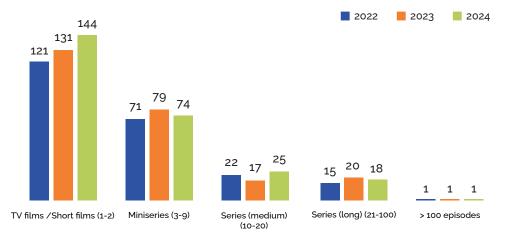
| | 2022 | | 2023 | | 2024 | |
|------------------|-------|--------|-------|--------|-------|--------|
| | WORKS | € | WORKS | € | WORKS | € |
| Production | 20 | € 2.95 | 22 | € 2.07 | 20 | € 2.89 |
| animation | 8 | € 2.21 | 6 | € 1.19 | 10 | € 2.36 |
| documentaries | 12 | € 0.74 | 15 | € 0.86 | 10 | € 0.53 |
| works of fiction | 0 | - | 1 | € 0.02 | 0 | - |
| Development | 4 | € 0.34 | 9 | € 0.57 | 4 | € 0.25 |
| animation | 1 | € 0.06 | 1 | € 0.08 | 0 | - |
| documentaries | 0 | - | 3 | € 0.12 | 1 | € 0.03 |
| works of fiction | 3 | € 0.28 | 5 | € 0.36 | 3 | € 0.22 |
| Special calls | 1 | € 0.02 | 0 | - | 0 | - |
| TOTAL | 25 | € 3.30 | 31 | € 2.64 | 24 | € 3.14 |

Audiovisual works (2022-2024)

| Works by | / num | ber | of |
|----------|-------|-----|----|
| episodes | 2022 | -20 | 24 |

| episodes 2022-2024 |
|-----------------------------|
| TV Films /Short films (1-2) |
| Miniseries (3-9) |
| Series (medium) (10-20) |
| Series (long) (21-100) |
| > 100 episodes |
| TOTAL |

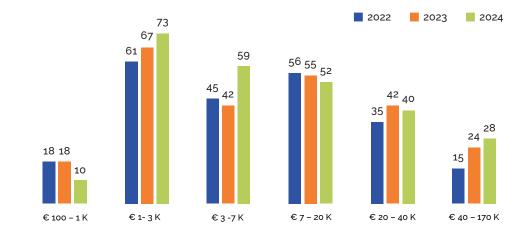
| 2022 | 2023 | 2024 |
|------|------|------|
| 121 | 131 | 144 |
| 71 | 79 | 74 |
| 22 | 17 | 25 |
| 15 | 20 | 18 |
| 1 | 1 | 1 |
| 230 | 248 | 262 |



| Works, | cost per |
|--------|-----------|
| minute | 2022-2024 |

| € 100 - 1 K |
|--------------|
| € 1- 3 K |
| € 3 -7 K |
| € 7 – 20 K |
| € 20 – 40 K |
| € 40 – 170 K |
| TOTAL |

| 2022 | 2023 | 2024 |
|------|------|------|
| | | |
| 18 | 18 | 10 |
| 61 | 67 | 73 |
| 45 | 42 | 59 |
| 56 | 55 | 52 |
| 35 | 42 | 40 |
| 15 | 24 | 28 |
| 230 | 248 | 262 |

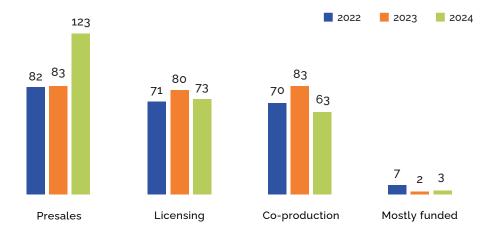


Audiovisual works (2022-2024)

Works by contract type

| 2022-2024 | |
|---------------|--|
| Presales | |
| Licensing | |
| Co-production | |
| Mostly funded | |
| TOTAL | |

| 2022 | 2023 | 2024 |
|------|------|------|
| 82 | 83 | 123 |
| 71 | 80 | 73 |
| 70 | 83 | 63 |
| 7 | 2 | 3 |
| 230 | 248 | 262 |

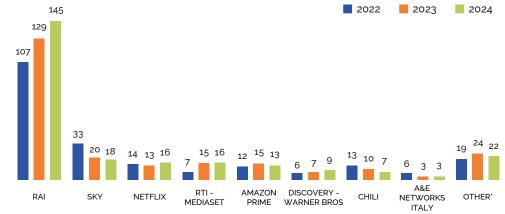


Works, main distribution

| outl | lets | 20 | 02 | 2- | 2 | 0 | 2 | 4 |
|------|------|----|----|----|---|---|---|---|
|------|------|----|----|----|---|---|---|---|

| RAI | |
|-------------------------|--|
| SKY | |
| NETFLIX | |
| RTI - MEDIASET | |
| AMAZON PRIME | |
| DISCOVERY - WARNER BROS | |
| CHILI | |
| A&E NETWORKS ITALY | |
| OTHER* | |
| DISNEY+ | |
| LA7 | |
| PARAMOUNT+ | |
| BABEL TV | |
| CG ENTERTAINMENT | |
| RETE BLU (TV2000) | |
| UAM.TV | |
| NEXO+ | |

| 2022 | 2023 | 2024 |
|------|------|------|
| 107 | 129 | 145 |
| 33 | 20 | 18 |
| 14 | 13 | 16 |
| 7 | 15 | 16 |
| 12 | 15 | 13 |
| 6 | 7 | 9 |
| 13 | 10 | 7 |
| 6 | 3 | 3 |
| 19 | 24 | 22 |
| 2 | 2 | 2 |
| 0 | 4 | 2 |
| 0 | 2 | 2 |
| 0 | 0 | 2 |
| 1 | 0 | 2 |
| 1 | 3 | 1 |
| 0 | 1 | 1 |
| 1 | 0 | 1 |



^{*} Streaming via vimeo/youtube or other websites; streaming services, unavailable distribution channel.

CINEMA

- From **2016** to **2024**, 203 films requested international tax credit for a total of > € **580 M**.
- Tax credit was requested for **21** works in **2024** (30 in 2023) for a total of **€ 106 M**.
- From 2016 to 2024 a total of € 1.57 B was requested in tax credit.

TV E WEB

- From **2016** to **2024**, **195** audiovisual works (TV & internet) requested international tax credit for a total of > € **403** M.
- Tax credit was requested by 29 audiovisual productions in 2024 (24 in 2023) for a total of almost € 66 M.
- Total investment from 2016 to 2024 for tax credit requests was < €1.1B.

Data regarding international tax credit uses latest update of **16/07/2025**.

- At the time of printing this report, the international tax credit window is still open, so the data included in this chapter should not be considered definitive.



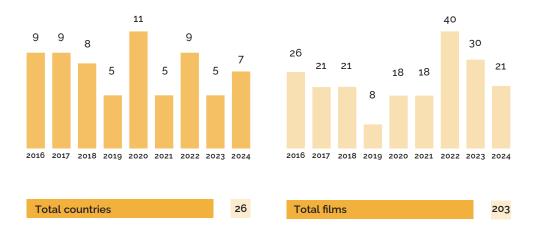
Films



International tax credit was requested for 21 films in 2024 for a total of € 106 M.

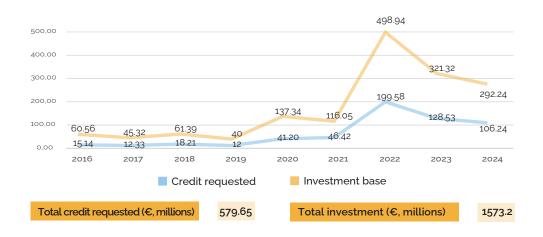
International tax credit 2016-2024

Requesting countries



International tax credit 2016-2024

Credit requested; investment base (€, millions)





Films

International tax credit 2016-2024

Requesting countries

| USA | 72 | BRAZIL | 1 |
|-------------|----|--------------|---|
| UK | 57 | SWEDEN | 1 |
| GERMANY | 20 | COLOMBIA | 1 |
| FRANCE | 13 | NETHERLANDS | 1 |
| AUSTRIA | 8 | BELGIUM | 1 |
| INDIA | 7 | PORTUGAL | 1 |
| SPAIN | 6 | IRELAND | 1 |
| DENMARK | 3 | ISRAEL | 1 |
| SWITZERLAND | 3 | LATVIA | 1 |
| CHINA | 2 | POLAND | 1 |
| MAROCCO | 2 | MEXICO | 1 |
| CANADA | 2 | SOUTH AFRICA | 1 |
| AUSTRALIA | 1 | UKRAINE | 1 |



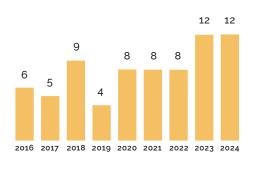
Tv / Internet

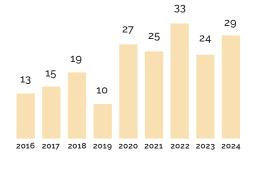


International tax credit was requested for 29 works for TV and internet in 2024 for a total of € 66 M.

International tax credit 2016-2024

Requesting countries; number of TV/internet works





Total countries

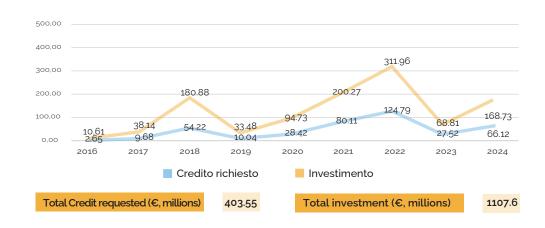
21

Total works

195

International tax credit 2016-2024

Credit requested; project investment (€, millions)





1

International tax credit

Tv / Internet

International tax credit 2016-2024

Requesting countries

| GERMANY | |
|-------------|--|
| USA | |
| UK | |
| FRANCE | |
| AUSTRIA | |
| CANADA | |
| BELGIUM | |
| NETHERLANDS | |
| SWITZERLAND | |
| HUNGARY | |
| SPAIN | |

| 56 | CHILE | The second secon |
|----|-----------|--|
| 44 | INDIA | The second secon |
| 39 | AUSTRALIA | The second secon |
| 19 | GREECE | |
| 8 | | |
| 5 | HONG KONG | |
| 3 | IRELAND | I . |
| 3 | ISRAEL | T. Control of the Con |
| 3 | MEXICO | T. Control of the Con |
| 3 | SWEDEN | 1 |
| 3 | TUNISIA | The second secon |

Tax credit for videogames

- In 2024, **34 companies** requested tax credit for **47 videogames** a total of $\mathbf{\in 13}$ M.
- The total investment for which tax credit was requested (2021-2024) was € 204 M.

Data regarding tax credit for videogames was updated to the latest report of 30/04/2025.

Tax credit for videogames

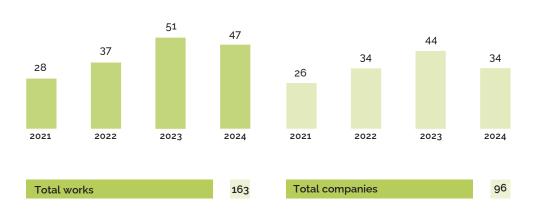
Videogames 2021-2024



In 2024, tax credit was requested for 47 works (4 less than 2023) for a total of € 13.62 M.

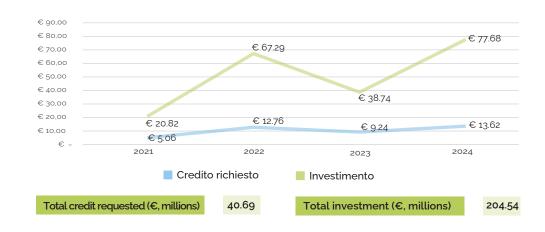
Tax credit for videogames 2021-2024

Works; requesting companies



Tax credit for videogames 2021-2024

Credit requested (€, millions)



Thank you

Italy's cinema and audiovisual industry in numbers - 2024 is a project by Ufficio studi - Direzione generale Cinema e audiovisivo - Ministry of culture

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